

Traffic snapshot

- The MAHB network of airports passenger movements continued to show resilience, registering 8.3million passengers for February 2023, recording higher average daily passenger movements compared to January 2023, despite the shorter month.
- International passenger movements registered 3.9million passengers also with a higher daily average passengers recorded in February 2023 compared to January 2023, signifying that traffic is building up towards stronger recovery.
- Domestic sector reached 4.4million passenger movements, an increase of 29.4% over February 2022, partly driven by the school holidays and airlines' additional frequencies.
- Total passenger movements in February 2023 for airports in Malaysia continued to grow recording 5.8million passengers with a much higher average daily passenger movements by more than 3,480 passengers compared to January 2023.
- It is noteworthy that international average daily passenger movements showed an increase of 4% over January 2023, an addition of more than 3,400 average daily passengers, with growth in passenger movements from South Korea, China, and Japan.
- Domestic passenger movements continued to be encouraging, remaining at the same average daily passenger levels seen in January, partly driven by school holidays.
- Istanbul SGIA recorded 2.5million passenger movements in February 2023, an increase of 17.8% over February 2022. International and domestic passenger movements registered 1.3million and 1.2million passengers respectively. Pegasus Airlines added new service to Plovdiv, Bulgaria with twice weekly frequencies from 18 February 2023.

Passenger movements ('000) snapshot, February 2023

Total	2023 February	2022 February	% YOY	2023 Year- to-date	2022 Year- to-date	%YOY	2023 ¹LTM	2022 ¹LTM	%YOY
KLIA	3,299	981	236.3%	6,810	2,021	236.9%	30,184	5,642	435.0%
International	2,223	269	725.9%	4,586	536	756.0%	18,321	1,698	979.1%
ASEAN	1,100	108	919.1%	2,274	214	960.8%	9,557	670	1326.0%
Non-ASEAN	1,123	161	596.6%	2,312	321	619.4%	8,764	1,028	752.9%
Domestic	1,075	712	51.1%	2,223	1,485	49.7%	11,863	3,944	200.8%
MASB Airports	2,468	1,567	57.5%	5,232	3,277	59.7%	29,265	9,314	214.2%
International	388	7	5364.9%	810	13	6358.5%	3,051	43	6992.8%
ASEAN	314	7	4537.0%	658	12	5399.6%	2,749	41	6658.5%
Non-ASEAN	73	0.3	23477.4%	152	1	26411.0%	303	2	12776.7%
Domestic	2,080	1,560	33.4%	4,423	3,264	35.5%	26,213	9,271	182.7%
Total MAHB	5,766	2,548	126.3%	12,042	5,298	127.3%	59,449	14,955	297.5%
Istanbul SGIA²	2,495	2,119	17.8%	5,323	4,150	28.3%	32,352	26,877	20.4%
Total MAHB System	8,262	4,667	77.0%	17,365	9,448	83.8%	91,801	41,833	119.4%

International	2023	2022		2023	2022		2023	2022	
	February		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	2,223	269	725.9%	4,586	536	756.0%	18,321	1,698	979.1%
ASEAN	1,100	108	919.1%	2,274	214	960.8%	9,557	670	1326.0%
Non-ASEAN	1,123	161	596.6%	2,312	321	619.4%	8,764	1,028	752.9%
MASB Airports	388	7	5364.9%	810	13	6358.5%	3,051	43	6992.8%
ASEAN	314	7	4537.0%	658	12	5399.6%	2,749	41	6658.5%
Non-ASEAN	73	0.3	23477.4%	151.6	1	26411.0%	303	2	12776.7%
Total KLIA & MASB	2,611	276	845.0%	5,396	548	884.0%	21,372	1,741	1127.8%
ASEAN	1,415	115	1132.9%	2,932	226	1195.4%	12,306	711	1631.1%
Non-ASEAN	1,196	162	640.5%	2,464	322	665.2%	9,066	1,030	780.3%
Istanbul SGIA	1,297	1,026	26.5%	2,755	2,026	36.0%	16,441	10,244	60.5%
Total MAHB System	3,908	1,302	200.2%	8,151	2,574	216.6%	37,813	11,985	215.5%

Domestic	2023	2022		2023	2022		2023	2022	
	February		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	1,075	712	51.1%	2,223	1,485	49.7%	11,863	3,944	200.8%
MASB Airports	2,080	1,560	33.4%	4,423	3,264	35.5%	26,213	9,271	182.7%
Total	3,155	2,271	38.9%	6,646	4,749	39.9%	38,077	13,215	188.1%
Istanbul SGIA	1,198	1,094	9.6%	2,568	2,124	20.9%	15,912	16,633	-4.3%
Total MAHB System	4,353	3,365	29.4%	9,214	6,874	34.0%	53,988	29,848	80.9%

*February is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Main & klia2 passenger movements ('000) snapshot, February 2022

Airport	2023	2022		2023	2022		2023	2022	
	February		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA Main Total	1,684	474	255.2%	3,475	969	258.4%	15,835	2,914	443.4%
International	1,322	233	467.3%	2,729	466	485.6%	11,343	1,470	671.7%
ASEAN	451	73	517.9%	927	148	527.5%	4,040	456	785.6%
Non-ASEAN	871	160	444.3%	1,802	318	466.2%	7,303	1,014	620.5%
Domestic	362	241	50.0%	746	503	48.2%	4,492	1,444	211.0%
klia2 Total	1,615	507	218.6%	3,335	1,052	217.1%	14,350	2,728	426.1%
International	901	36	2392.6%	1,857	70	2560.5%	6,978	228	2961.5%
ASEAN	649	35	1757.5%	1,347	67	1920.8%	5,517	214	2477.6%
Non-ASEAN	252	1	20638.2%	510	3	16075.8%	1,461	14	10420.3%
Domestic	714	471	51.6%	1,477	982	50.4%	7,371	2,500	194.9%

Aircraft movements snapshot, February 2023

Total	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	February			Year- to-date			LTM		
KLIA	22,086	11,256	96.2%	46,221	23,124	99.9%	221,408	87,922	151.8%
MASB Airports	26,869	24,997	7.5%	58,073	51,235	13.3%	357,848	192,876	85.5%
Total	48,955	36,253	35.0%	104,294	74,359	40.3%	579,256	280,798	106.3%
Istanbul SGIA	14,574	14,024	3.9%	31,789	28,814	10.3%	198,363	186,375	6.4%
Total MAHB System	63,529	50,277	26.4%	136,083	103,173	31.9%	777,619	467,173	66.5%

International	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	February			Year- to-date			LTM		
KLIA	14,431	4,488	221.5%	29,952	9,495	215.5%	131,296	48,374	171.4%
MASB Airports	3,828	1,080	254.4%	8,148	2,390	240.9%	38,017	13,358	184.6%
Total	18,259	5,568	227.9%	38,100	11,885	220.6%	169,313	61,732	174.3%
Istanbul SGIA	7,864	7,019	12.0%	16,897	14,779	14.3%	102,757	75,777	35.6%
Total MAHB System	26,123	12,587	107.5%	54,997	26,664	106.3%	272,070	137,509	97.9%

Domestic	2023	2022	% YOY	2023	2022	%YOY	2023	2022	%YOY
	February			Year- to-date			LTM		
KLIA	7,655	6,768	13.1%	16,269	13,629	19.4%	90,112	39,548	127.9%
MASB Airports	23,041	23,917	-3.7%	49,925	48,845	2.2%	319,831	179,518	78.2%
Total	30,696	30,685	0.04%	66,194	62,474	6.0%	409,943	219,066	87.1%
Istanbul SGIA	6,710	7,005	-4.2%	14,892	14,035	6.1%	95,606	110,598	-13.6%
Total MAHB System	37,406	37,690	-0.8%	81,086	76,509	6.0%	505,549	329,664	53.4%

Overview of traffic

Despite February being a shorter month, total passenger movements at MAHB network of airports continued to be buoyant, recording higher average daily passengers by 1,400 compared to January 2023.

February 2023 passenger movements for airports in Malaysia were encouraging, registering 5.8million passengers, slightly above the 5 million mark registered between September to November 2022. Average daily passengers were also higher for both the international and domestic sectors compared to January 2023. Northeast Asia, Middle East, South Asia, and Southeast Asia registered higher average daily passenger movements for February 2023 with a growth recorded between 3% to 20% compared to January 2023. It is also noteworthy that although the China sector is still in the early phase of recovery, passenger movements grew by 61% in February 2023 over January 2023. Domestic passenger movements were equally positive, driven by the first term school holidays, with more than 112,000 average daily passengers. Overall, the encouraging demand for air travel was partly driven by travel plan backlogs and the

opportunity for passengers to undertake weekend and short getaways as travelling became easier with the lifting of travel restrictions and reopening of borders.

Istanbul SGIA February 2023 total passenger movements grew by 17.8% over February 2022, registering 2.5million passengers. International and domestic passengers grew by 26.5% and 9.6% over February 2022, recording 1.3million and 1.2million passengers respectively. There was a slight slowdown in the overall daily traffic in the first five to six days after an earthquake struck southern and central Türkiye. Nevertheless, the passenger movements picked up and reached 92.9% recovery against the average daily passengers prior to the calamity for the remaining days of February. Subsequently, the first seven days of March have indicated a 9.1% increase in average daily passenger movements.

Research and Planning, MAHB
24 March 2023